

31st January, 2025

To Department of Corporate Services BSE Limited 25 th Floor, P.J. Towers, Dalal Street, Fort, Mumbai 400 001 Scrip Code: 519528	To The Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 NSE Symbol: NORBTEAEXP
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Dear Sir/Madam,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Allotment of 37,94,100 (Thirty Seven Lakhs Ninety Four Thousand One Hundred) warrants convertible into equity shares of Norben Tea & Exports Limited (“the Company”).

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform you that the Allotment Committee of the Board of Directors of the Company, at its meeting held today i.e., Friday 31st December, 2025 have considered and approved the allotment of 37,94,100 warrants convertible into equivalent number of equity shares at an issue price of Rs. 17/- (Rupees Seventeen Only) to the allottees as tabled below:

Sl. No	Name of Warrant Allottees	No. of Convertible Warrants allotted	Category
1	Kailash Dhanuka HUF	7,68,000	Non Promoter
2	Ram Chander Sharma	2,58,000	Non Promoter
3	Nitu Sharma	2,58,000	Non Promoter
4	Ram Chander Sharma HUF	2,58,000	Non Promoter
5	Himanshu Sharma	3,87,500	Non Promoter
6	Ritika Kothari	3,87,500	Non Promoter
7	Ratan Lal Sharma	1,93,750	Non Promoter
8	Shakuntala Devi	1,93,750	Non Promoter
9	Devesh Sharma	1,93,750	Non Promoter
10	Gaur Payal Vijay	1,93,750	Non Promoter
11	Sanjay Kumar Sharma	2,58,000	Non Promoter
12	Satish Sharma	2,58,000	Non Promoter
13	Pooja Chotia	1,86,100	Non Promoter
	Total	37,94,100	

The above warrants on conversion into equity shares, shall rank pari passu in all respects with the existing equity shares of the Company.

In accordance with the provisions of SEBI (Issue of Capital Disclosure Requirement) Regulations, 2018, the warrant allottees have remitted an amount equivalent to 25% of the consideration and the remaining 75% of the consideration shall be payable on exercise of the warrants at any time within 18 months from the date of allotment.

The Meeting of the Allotment Committee commenced at 03.00 P.M and concluded at 04.10 P.M

This is for your information and record.

Thanking you,

Yours faithfully,

For Norben Tea & Exports Limited

NIRAJ Digitally signed
by NIRAJ TIWARI
TIWARI Date: 2025.01.31
16:11:54 +05'30'

Niraj Tiwari
Company Secretary & Compliance Officer
Membership No.: A70479